



## Case Study: BNR Partners

### Brother provides digital document solution to accounting and finance group

#### The customer

BNR Partners is a Victorian firm providing professional taxation, advisory and financial planning services across Australia. Originally established in 1990, the firm has evolved into the leading Estate Taxation Advisors in Australia, as well as an independent financial planning and advisory business, with specialist advisors to the franchise industry and small to medium family businesses. Each of these operations is managed by dedicated, experienced teams to ensure clients' needs and expectations are met to the highest standard. BNR Partners' clients range from retirees, Wills and Estate Legal Practitioners and family owned businesses, to listed trustee companies across Australia.

They aim to be a reliable, accurate and trusted advisor enabling all of their clients to take comfort in the knowledge that their accounting, taxation and financial affairs are being managed by a dedicated, professional, industry-leading team. For more information, visit <https://bnrpartners.com.au/>.

#### The challenge

BNR Partners knew they needed to digitise their business processes in order to achieve easier access to client files and obtain a digital backup of content. They also understood how valuable their office space was - so with an overabundance of tangible files taking up floor space, BNR Partners needed to digitise over 200,000 pages of documents using cloud solutions as well as implement a new, on-going scanning process for future client and business files.



**B | N | R | PARTNERS**



## The solution

BNR Partners' long-term business equipment partner, Forum Group VIC, was asked to provide their expertise in providing a new scanning solution for the firm. Forum Group then engaged with Brother Commercial Division's Scanning Specialist and together, they found the best way to achieve the desired outcomes.

It was agreed that two Brother PDS-6000 high-speed professional scanners were to be deployed due to the high-volume of scanning that was required. With up to 80 pages (160 scanned images) per minute scan speed and an Automatic Document Feeder (ADF) that holds up to 100 pages at a time; greater efficiency was achieved both for the digitisation task and future on-going requirements. The scanners were also set up to use Optical Character Recognition (OCR) scanning of the client name / code which facilitated the indexing of the scanned files onto BNR Partners' network drive. This was achieved by utilising the ButtonManager 2 software that is bundled with the Brother PDS scanners.

## The product:

PRODUCT	MODEL NAME
HIGH-SPEED PROFESSIONAL DOCUMENT SCANNER	PDS-6000



## The benefit

BNR Partners now had a solution which enabled them to digitise their 200,000+ client file pages in only a few months. This enabled their newly available office space to be more useable allowing for a better return on investment on their fixed costs. Due to the indexing capabilities installed using Brother's ButtonManager 2 software, BNR Partners can now easily search for client files with a click of a button rather than the time-consuming search through boxes and folders. Following the completion of the digitisation task, BNR Partners are now looking to utilise the OCR capabilities of Brother's software to digitise text and numbers into searchable data, which will enable faster, more accurate search results.

**"Investing the time and effort into scanning has been a highly valuable investment and is now part of our ongoing operational processes. We are indebted to the services that Chuck Leszyk (Brother Commercial Division Scanner Specialist) has provided us during this project, always being on hand to assist."**

- Lynda Plaskett, Administration Manager, BNR Partners

## Contact us

For more information on this case study or to find out more contact the Brother Commercial Division today:

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